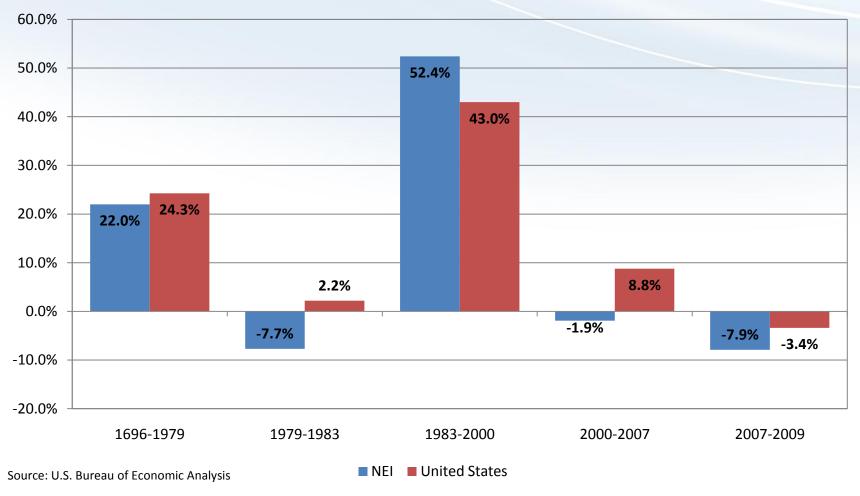


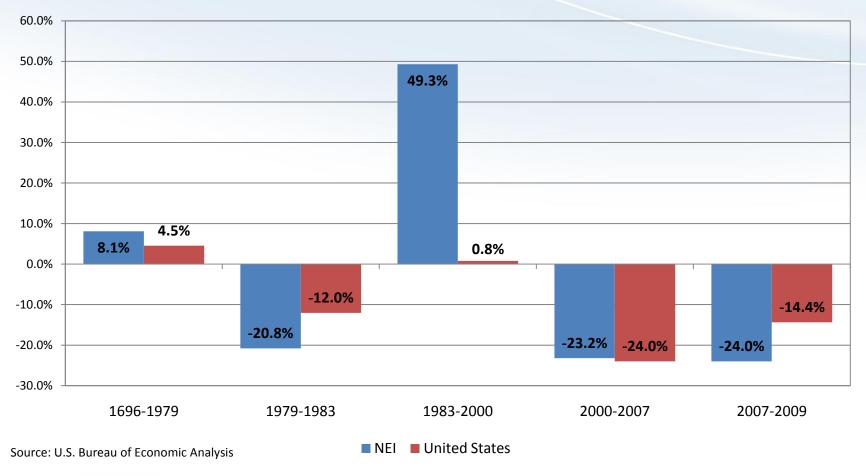
Presentation to the Regional Economic Impact Workshop Prepared by: The Community Research Institute at IPFW August 16, 2011

#### **Employment Growth by Economic Periods for NEI and the United States**



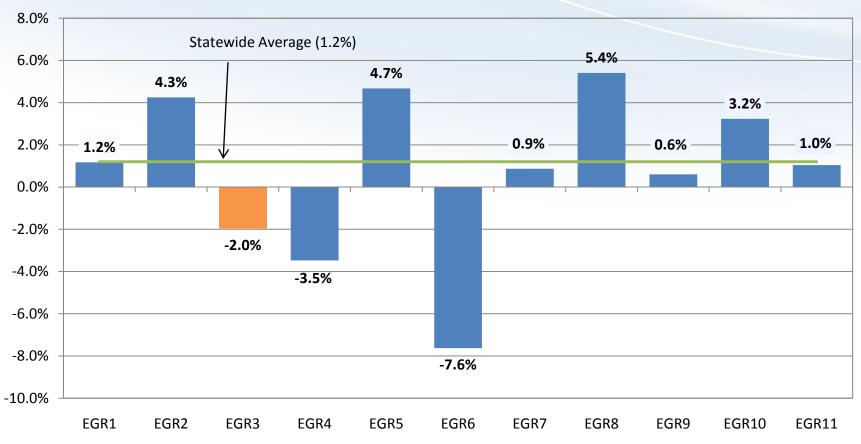


#### Manufacturing Employment Growth by Economic Periods for NEI and the United States





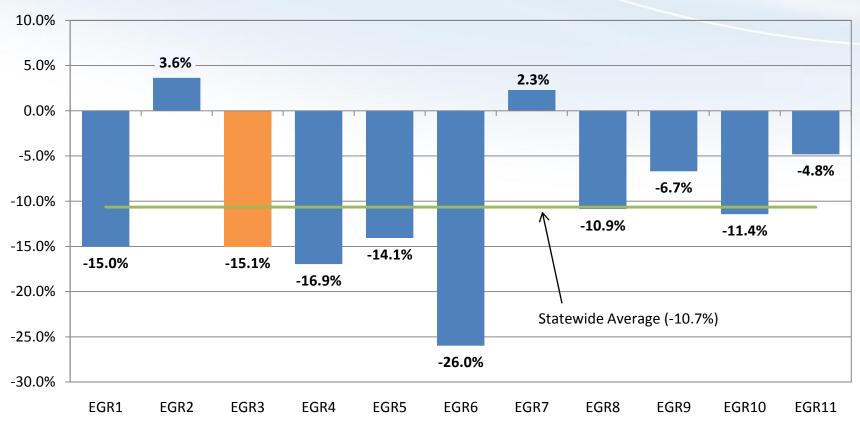
# Change in QCEW Total Employment from 2001 to 2007 by Indiana Economic Growth Regions



Source: STATS Indiana



### Change in QCEW Manufacturing Employment from 2001 to 2007 by Indiana Economic Growth Region



Source: STATS Indiana

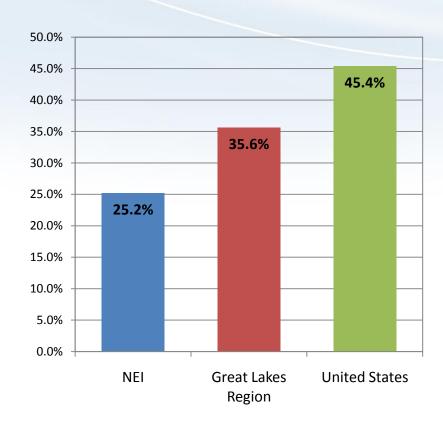


#### **Growth in Total Employment Between 1998 and 2009**

#### 12.0% 10.0% 9.7% 8.0% 6.0% 4.0% 2.0% 0.0% -0.8% -2.0% -4.0% -6.0% -8.5% -8.0% -10.0% NEI **Great Lakes United States** Region

#### Source: U.S. Bureau of Economic Analysis

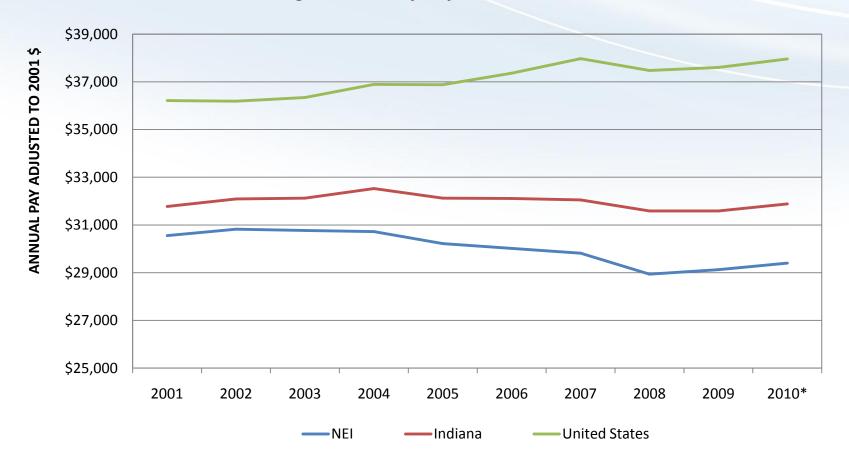
#### **Growth in Per Capita Personal Income Between 1998 and 2009**



Source: U.S. Bureau of Economic Analysis



#### **Average Annual Pay Adjusted for Inflation**

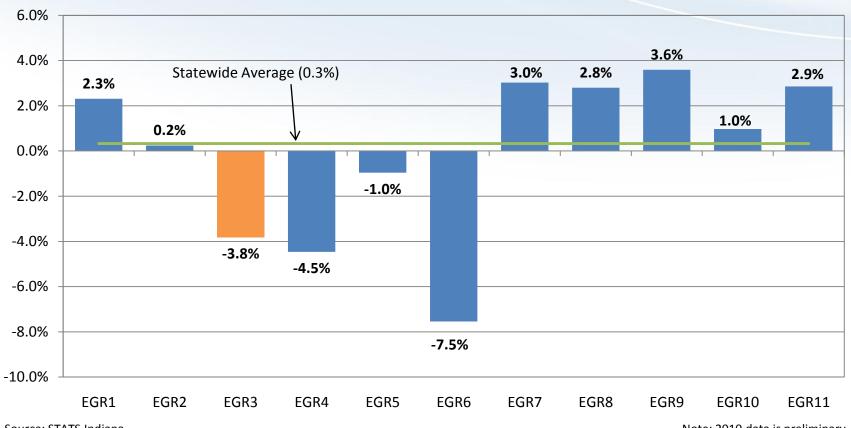


Source: U.S. Bureau of Labor Statistics and Consumer Price Index

Note: 2010 data is preliminary.



### Change in QCEW Total Average Annual Wage from 2001 to 2010 Adjusted for Inflation to 2001 by Indiana Economic Growth Region







### NEI Employment Current Month Compared to the Same Month One Year Prior, 1991- June 2011

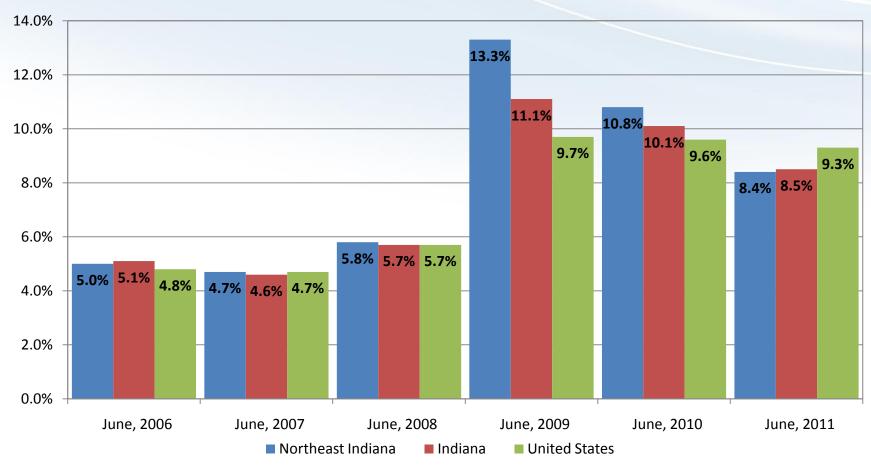


1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011

Source: U.S. Bureau of Labor Statistics, LAUS



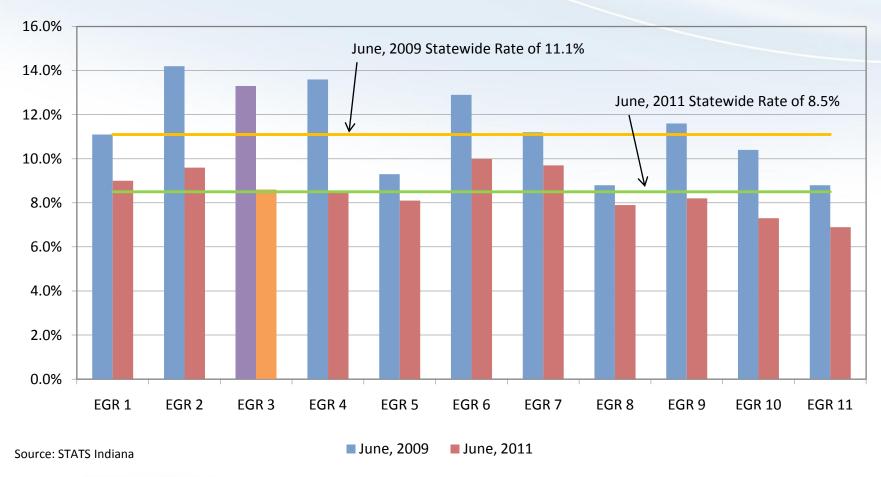
#### **Comparison of June Unemployment Rates**



Source: U.S. Bureau of Labor Statistics, LAUS, Non-Seasonally Adjusted

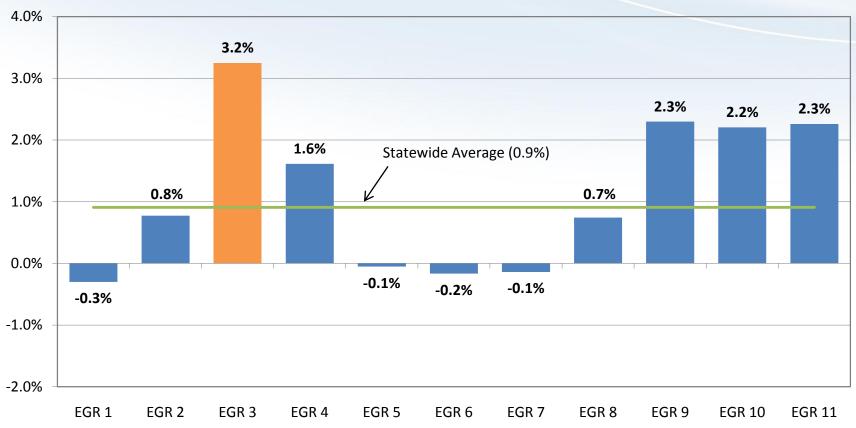


### Change in June Unemployment Rates 2009 and 2011 by Indiana Economic Growth Region





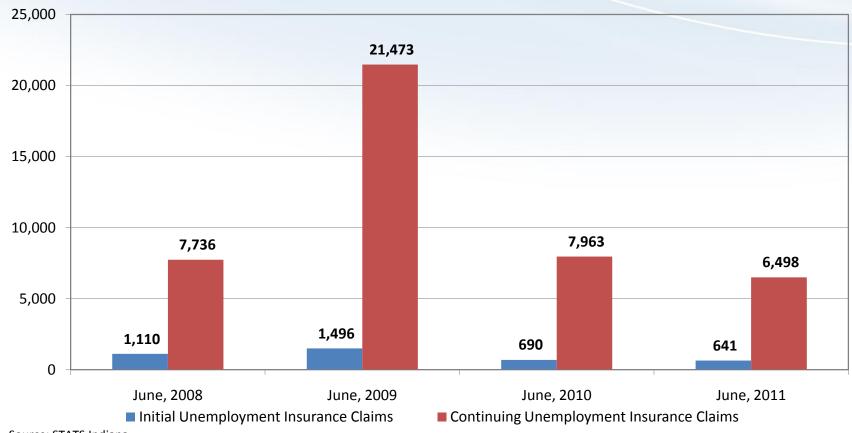
### Percentage Change in Number of Residents Employed between June, 2010 and June, 2011 by Indiana Economic Growth Region



Source: STATS Indiana



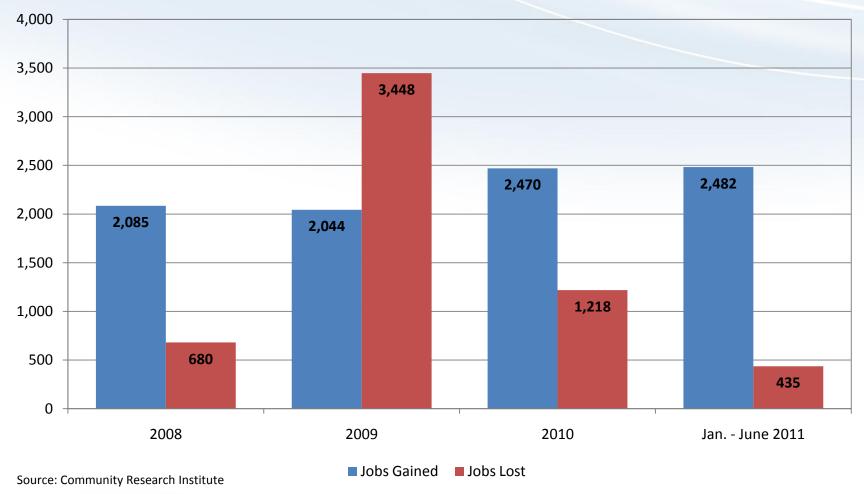
# Average Weekly Unemployment Insurance Claims during June in Economic Growth Region 3





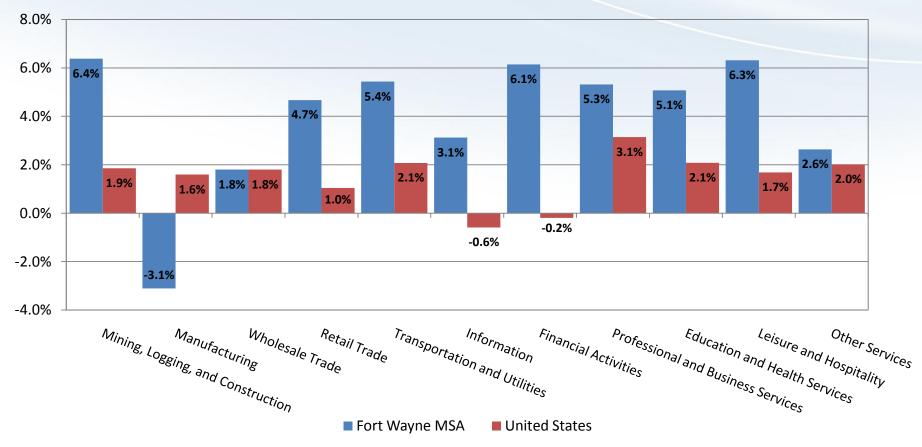


#### **Business Dynamics- Tracked Projects in Northeast Indiana Jobs Gained/Lost**





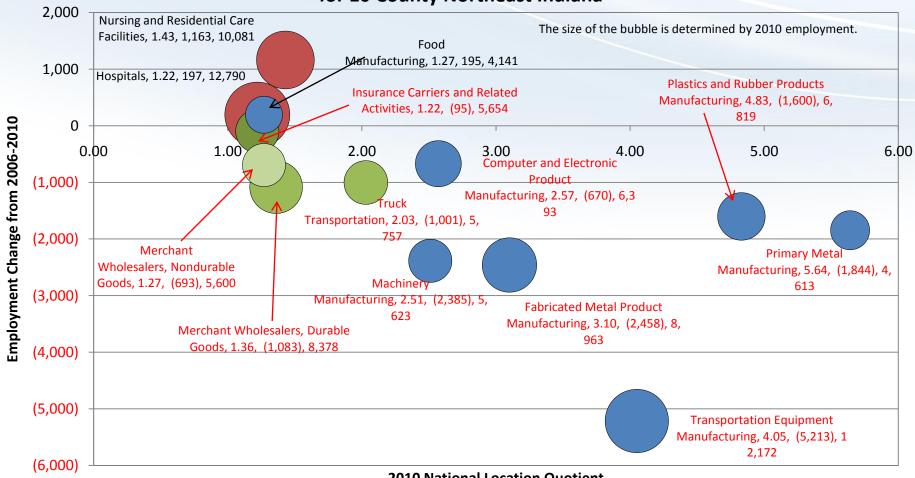
### Change in Employment by Industry from June 2010 to June 2011 for the Fort Wayne MSA and the United States



Source: U.S. Bureau of Labor Statistics, CES, Non-Seasonally Adjusted



#### 3-Digit NAICS Analysis for those with a 2010 LQ>1.2 and Employment>4,000 for 10 County Northeast Indiana



**2010 National Location Quotient** 

Note: Manufacturing NAICS are blue, healthcare are red, and any other NAICS are in green.



Source: EMSI 2011.3

#### Contact

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